

Name: \_\_\_\_\_

Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

# Social Needs Screening Tool

## HOUSING

- Are you worried or concerned that in the next two months you may not have stable housing that you own, rent, or stay in as a part of a household?<sup>1</sup>
  - ☐ Yes
  - ☐ No
- Think about the place you live. Do you have problems with any of the following? (check all that apply)<sup>2</sup>
  - ☐ Bug infestation
  - ☐ Mold
  - ☐ Lead paint or pipes
  - ☐ Inadequate heat
  - ☐ Oven or stove not working
  - ☐ No or not working smoke detectors
  - ☐ Water leaks
  - ☐ None of the above

## FOOD

- Within the past 12 months, you worried that your food would run out before you got money to buy more.<sup>3</sup>
  - ☐ Often true
  - ☐ Sometimes true
  - ☐ Never true
- Within the past 12 months, the food you bought just didn't last and you didn't have money to get more.<sup>3</sup>
  - ☐ Often true
  - ☐ Sometimes true
  - ☐ Never true

## TRANSPORTATION

- Do you put off or neglect going to the doctor because of distance or transportation?<sup>1</sup>
  - ☐ Yes
  - ☐ No

## UTILITIES

- In the past 12 months has the electric, gas, oil, or water company threatened to shut off services in your home?<sup>4</sup>
  - ☐ Yes
  - ☐ No
  - ☐ Already shut off

## CHILD CARE

- Do problems getting child care make it difficult for you to work or study?<sup>5</sup>
  - ☐ Yes
  - ☐ No

## EMPLOYMENT

- Do you have a job?<sup>6</sup>
  - ☐ Yes
  - ☐ No

## EDUCATION

- Do you have a high school degree?<sup>6</sup>
  - ☐ Yes
  - ☐ No

## FINANCES

- How often does this describe you? I don't have enough money to pay my bills.<sup>7</sup>
  - ☐ Never
  - ☐ Rarely
  - ☐ Sometimes
  - ☐ Often
  - ☐ Always

## PERSONAL SAFETY

- How often does anyone, including family, physically hurt you?<sup>8</sup>
  - ☐ Never (1)
  - ☐ Rarely (2)
  - ☐ Sometimes (3)
  - ☐ Fairly often (4)
  - ☐ Frequently (5)
- How often does anyone, including family, insult or talk down to you?<sup>8</sup>
  - ☐ Never (1)
  - ☐ Rarely (2)
  - ☐ Sometimes (3)
  - ☐ Fairly often (4)
  - ☐ Frequently (5)





13. How often does anyone, including family, threaten you with harm?<sup>8</sup>

- ☐ Never (1)
- ☐ Rarely (2)
- ☐ Sometimes (3)
- ☐ Fairly often (4)
- ☐ Frequently (5)

14. How often does anyone, including family, scream or curse at you?<sup>8</sup>

- ☐ Never (1)
- ☐ Rarely (2)
- ☐ Sometimes (3)
- ☐ Fairly often (4)
- ☐ Frequently (5)

#### ASSISTANCE

15. Would you like help with any of these needs?

- ☐ Yes
- ☐ No

#### SCORING INSTRUCTIONS:

For the housing, food, transportation, utilities, child care, employment, education, and finances questions: Underlined answers indicate a positive response for a social need for that category.

For the personal safety questions: A value greater than 10, when the numerical values are summed for answers to these questions, indicates a positive response for a social need for personal safety.

Sum of questions 11–14: \_\_\_\_\_

Greater than 10 equals positive screen for personal safety.

#### REFERENCES

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# Patient Health Questionnaire and General Anxiety Disorder (PHQ-9 and GAD-7)

Date \_\_\_\_\_ Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Over the last 2 weeks, how often have you been bothered by any of the following problems?**  
**Please circle your answers.**

<b>PHQ-9</b>	<b>Not at all</b>	<b>Several days</b>	<b>More than half the days</b>	<b>Nearly every day</b>
1. Little interest or pleasure in doing things.	0	1	2	3
2. Feeling down, depressed, or hopeless.	0	1	2	3
3. Trouble falling or staying asleep, or sleeping too much.	0	1	2	3
4. Feeling tired or having little energy.	0	1	2	3
5. Poor appetite or overeating.	0	1	2	3
6. Feeling bad about yourself – or that you are a failure or have let yourself or your family down.	0	1	2	3
7. Trouble concentrating on things, such as reading the newspaper or watching television.	0	1	2	3
8. Moving or speaking so slowly that other people could have noticed. Or the opposite – being so fidgety or restless that you have been moving around a lot more than usual.	0	1	2	3
9. Thoughts that you would be better off dead, or of hurting yourself in some way.	0	1	2	3
<b>Add the score for each column</b>				

**Total Score (add your column scores):** \_\_\_\_\_

If you checked off any problems, how difficult have these made it for you to do your work, take care of things at home, or get along with other people? (Circle one)

**Not difficult at all**                      **Somewhat difficult**                      **Very Difficult**                      **Extremely Difficult**

**Over the last 2 weeks, how often have you been bothered by any of the following problems?**  
**Please circle your answers.**

<b>GAD-7</b>	<b>Not at all sure</b>	<b>Several days</b>	<b>Over half the days</b>	<b>Nearly every day</b>
1. Feeling nervous, anxious, or on edge.	0	1	2	3
2. Not being able to stop or control worrying.	0	1	2	3
3. Worrying too much about different things.	0	1	2	3
4. Trouble relaxing.	0	1	2	3
5. Being so restless that it's hard to sit still.	0	1	2	3
6. Becoming easily annoyed or irritable.	0	1	2	3
7. Feeling afraid as if something awful might happen.	0	1	2	3
<b>Add the score for each column</b>				

**Total Score (add your column scores):** \_\_\_\_\_

If you checked off any problems, how difficult have these made it for you to do your work, take care of things at home, or get along with other people? (Circle one)

**Not difficult at all**                      **Somewhat difficult**                      **Very Difficult**                      **Extremely Difficult**

UHS Rev 4/2020

Developed by Drs. Robert L. Spitzer, Janet B.W. Williams, Kurt Kroenke and colleagues, with an educational grant from Pfizer Inc.  
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Patient name: \_\_\_\_\_

Date of birth: \_\_\_\_\_

## Alcohol screening questionnaire (AUDIT)

Drinking alcohol can affect your health and some medications you may take. Please help us provide you with the best medical care by answering the questions below.

One drink equals:



12 oz.  
beer



5 oz.  
wine



1.5 oz.  
liquor  
(one shot)

1. How often do you have a drink containing alcohol?	Never	Monthly or less	2 - 4 times a month	2 - 3 times a week	4 or more times a week
2. How many drinks containing alcohol do you have on a typical day when you are drinking?	0 - 2	3 or 4	5 or 6	7 - 9	10 or more
3. How often do you have five or more drinks on one occasion?	Never	Less than monthly	Monthly	Weekly	Daily or almost daily
4. How often during the last year have you found that you were not able to stop drinking once you had started?	Never	Less than monthly	Monthly	Weekly	Daily or almost daily
5. How often during the last year have you failed to do what was normally expected of you because of drinking?	Never	Less than monthly	Monthly	Weekly	Daily or almost daily
6. How often during the last year have you needed a first drink in the morning to get yourself going after a heavy drinking session?	Never	Less than monthly	Monthly	Weekly	Daily or almost daily
7. How often during the last year have you had a feeling of guilt or remorse after drinking?	Never	Less than monthly	Monthly	Weekly	Daily or almost daily
8. How often during the last year have you been unable to remember what happened the night before because of your drinking?	Never	Less than monthly	Monthly	Weekly	Daily or almost daily
9. Have you or someone else been injured because of your drinking?	No		Yes, but not in the last year		Yes, in the last year
10. Has a relative, friend, doctor, or other health care worker been concerned about your drinking or suggested you cut down?	No		Yes, but not in the last year		Yes, in the last year

0

1

2

3

4

Have you ever been in treatment for an alcohol problem? ☐ Never ☐ Currently ☐ In the past

I II III IV  
0-3 4-9 10-13 14+



# Authorization To Release Medical Records:

## PATIENT INFORMATION:

Name (print) \_\_\_\_\_

DOB \_\_\_\_\_

SSN \_\_\_\_\_

## INFORMATION TO BE RELEASED FROM:

Name of facility or provider \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## INFORMATION TO BE SENT TO:

Name of designated recipient \_\_\_\_\_

Address \_\_\_\_\_

ALLISON WIN, MD, LLC  
2401 RESEARCH BLVD  
SUITE 102  
ROCKVILLE, MD 20850

PHONE: 240-224-7519

FAX: <sup>City</sup>240-<sup>State</sup>224-<sup>Zip</sup>7596

## INFORMATION TO BE RELEASED: (check one)

- ☐ The most recent 2 years of pertinent information (chart notes, labs, x-rays and special tests)  
☐ All medical records  
☐ Specific information (please specify): \_\_\_\_\_

## PURPOSE FOR WHICH THE DISCLOSURE IS BEING MADE: (please check one)

- ☐ Attorney ☐ Insurance ☐ Doctor ☐ Personal

## PATIENT AUTHORIZATION:

I understand that my records may contain information regarding the diagnosis or treatment of HIV/AIDS, sexually transmitted diseases, drug and/or alcohol abuse, mental illness, or psychiatric treatment. I give my specific authorization for these records to be released.

\* EXCLUDE the following information from the records released (please initial)

- ☐ Drug / Alcohol abuse/treatment & diagnosis ☐ Sexually transmitted disease  
☐ HIV/AIDS diagnosis/treatment/testing ☐ Mental illness or psychiatric diagnosis/treatment

## MY RIGHTS:

I understand I do not have to sign this authorization in order to obtain health care benefits (treatment, payment or enrollment). I may revoke this authorization in writing. To view the process for revoking this authorization, please read the Privacy Notice to patients posted at the facility where your information is being released. I understand that once the health information I have authorized to be disclosed reaches the noted recipient, that person or organization may re-disclose it, at which time it may no longer be protected under Privacy laws.

Signature: \_\_\_\_\_

(Patient, guardian\*, or Authorized representative\*)

Date: \_\_\_\_\_

This authorization will expire 90 days from the date signed  
Possible copying fee required